

# Online Credit Bureau Access Setup Form

Revised: June 29, 2011

Credit Union Name: \_\_\_\_\_ CU#: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Please double-check all codes for accuracy; code numbers and passwords must be exact in order for credit bureau pulls to work properly!

## **Equifax** Contact: Wanda Singleton, Wanda.Singleton@equifax.com or 1-707-740-4058

System to System Member Number: \_\_\_\_\_

(NOTE: Must be a unique number for the CU\*BASE online system.)

Security Digits: \_\_\_\_\_

Check all other services that are included in your contract:

- Risk Score - Product Code: \_\_\_\_\_  Bankruptcy Score - Product Code: \_\_\_\_\_  
 Fraud Detect  Custom Decision Model (not 247 Lender\*)

## **TransUnion** Contact: Linda Thaler, linda.thaler@cbcinnovis.com or 877-233-0752

Bureau Market: \_\_\_\_\_ 2 digits

Sub Bureau Market: \_\_\_\_\_ 2 alphanumeric characters

Member Code: \_\_\_\_\_ Max. 8 alphanumeric characters

Password: \_\_\_\_\_ Max. 4 alphanumeric characters

Check all other services that are included in your contract\*\*:

- Risk Score - Product Code: \_\_\_\_\_  Bankruptcy Score - Product Code: \_\_\_\_\_  
 Fraud Detect  Custom Decision Model (not 247 Lender\*)

## **Experian** Contact: Todd Sebold, todd.sebold@experian.com or 248-489-7886

Preamble: \_\_\_\_\_ 4 alphanumeric characters

Subscriber Number: \_\_\_\_\_ 7 digits

Password: \_\_\_\_\_ 3 alphanumeric characters

Check all other services that are included in your contract\*\*:

- Risk Score - Product Code: \_\_\_\_\_  Bankruptcy Score - Product Code: \_\_\_\_\_  
 Fraud Detect  Custom Decision Model (not 247 Lender\*)

## **Other Preferred Settings**

- Allow loan application debt records to be filled in from credit report trade line data  
 Prompt for credit report pull upon creation of a new loan request

## **Data Retention Preferences**

- Will use the standard periods for retaining credit report data online in CU\*BASE  
(Summary=6 months, Decision=6 months, Detail=2 months unless linked to loan account)

OR

- Would prefer the following retention periods (we understand that additional charges will apply for longer retention periods):

Summary: \_\_\_\_\_ months Decision: \_\_\_\_\_ months Detail: \_\_\_\_\_ months

**Return the completed form to CU\*Answers  
Attn: Lender VP, Fax # 616-285-0825**

\*Please complete the separate 247 Lender Startup Form if you wish to implement the 247 Lender decision model.

\*\*To be eligible for special pricing offered to CU\*Answers clients, complete the separate "Application for Special Credit Report Pricing" form (TransUnion/CBC Innovis or Experian only).