12/13	# CU*BASE® Monthly Monitor Recap
	# December 2013

Your credit union is part of the CU*Answers collaborative network, your network. Even during the File Expansion Project (FEP), we remain responsive to your needs and continue to implement a significant amount of programming each month. The CU*BASE Monthly Monitor Recap is designed to keep you informed in an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products.

This specific Monthly Monitor Recap covers programming changes implemented during the month of December.

To learn more about all projects in the pipeline, refer to the Monitor website at
http://monitor.cuanswers.com/

Enhancements

- eDoc Stat Prog – A member's ID is now automatically loaded in GOLD if it exists in the iDocVault when a teller executes a transaction
- Alternate entity 1098 reporting
- Opened up CU option functionality in the management security feature
- Patronage Dividends enhancements – using new member average balances file
- Added mortgage statement indicator to member statement configurations, screen changes for generating statements – preparation for new mortgage statement in January
- Changed screen selection from months to days to reflect NCUA changes for JE calculations for int on delinquent loans
- Phase 1 and 2 for the implementation of GOAnywhere Services Software
- 40+ Links to eDoc (phase 2) – added generic ProDOC fetch/view, capture/scan links

EFT Enhancements

- EFT Incremental Authorizations for FISERV
- Updated FISERV incremental auth functionality to appropriately release holds for non-incremental transactions.
- Updated JHA status code 05 as a warm status code, allowing for the card to be reopened at the Credit Union if appropriate.

Internal Enhancements

- Updates to Control/Limit access to DEFMD

Internal Enhancements for Self Processors

- Combined CT/SI eDoc Draft Returns with CU*Northwest eDoc Draft returns for SITE4 operations efficiency
- Updated FIDM reporting when building a match reporting file for the state of California

Miscellaneous

- Added date edits to print function for teller activity in MNHTLA #3

- Updated GOLD to reflect the OTB Available balance to show negative balance indicator
- Updated entry into GL to display the src#/ck#, debit, and credit properly in the GL transaction inquiry screen
- Updated Avg Prod Per Member and Avg Svcs Per Mbr to display 3 decimal positions
- Updated the legend to show Online Banking, CU mkt Opt-In, 3rd Party Opt-In and Reg E – Opt-In values in the bar chart display in MNMGMD, option 18
- Updated service charge program pop up in VIEW mode to match host in marketing club programs
- Select option on the Potential Loans to be Sold screen is now working properly
- Service Charge Programs are now updating HSABAL and IRABL properly
- Corrected date issue for BSA transactions with national shared branch transactions when job date has not been refreshed
- Updated work files from Payroll Transmission to print first detail record on report
- Eliminated running balance issue on reversal on a fee from a loan account.
- Updated the 2013 IRS Reporting file based on feedback from test files sent to the IRS. These minor changes were in the areas of record counts and combined reporting.
- Corrected the update to the IRABL file when internally transferring between IRA accounts (I code)