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CU*BASE[®] Monthly Monitor Recap

August 2013

Your credit union is part of the CU*Answers collaborative network, your network. Even during the File Expansion Project (FEP), we remain responsive to your needs and continue to implement a significant amount of programming each month. The CU*BASE Monthly Monitor Recap is designed to keep you informed in an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products.

This specific Monthly Monitor Recap covers programming changes implemented during the month of August.

To learn more about all projects in the pipeline, refer to the Monitor website at <http://monitor.cuanswers.com/>

Internal Improvements

- Removed obsolete programs from student loan processing (cleanup work resulting from the FEP project)
- Updated programs to remove any processing for dividend calculation codes no longer used due to obsoleting Low Balance and Rollback

Miscellaneous

- Updated the 1099R tax report to report withholding amounts correctly when multiple distribution types were disbursed during the year.
- Correction for billpay fees to validate available balance correctly
- Correct the SSN writing to the teller audit files for non-member transactions when the non-member SSN matches a MEMBER account number
- Dividend line is now displaying correctly on eStatements when dividends are paid on the first day of the month.
- When setting up CFTs on an account, they are now correctly registering an IRA transaction code on the transaction record.
- Eliminated improper IRA codes from being applied on state withholding for AFT/CFT IRA payouts.
- Eliminated the option of zero when building a new loan category for a credit card type for both the "portion of C/C number to Display" and "portion of C/C number to print" in MNCNFB, #1. In addition, added an edit to CD configuration to not allow months of term to exceed 240 months.
- Removed the edit capability in the view mode of check inquiry for debit detail information in MNAACK, #17
- Eliminated overwriting and addition with no name when adding new individuals to the Blocked Persons List in MNMISC, #21
- Corrected the CD purchase from It's Me when funds are held for an uncollected hold. Edits will now apply properly and display a proper message to the user.
- Drawer 2 is now auto-populating when printing loan application in MNLOAN, #8.
- Changes to the disclosure information on the periodic statement
- Hash totals are now outputting to STLOG for credit card statements in MNOP07, #2