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# CU\*BASE<sup>®</sup> Monthly Monitor Recap

## March 2014

Your credit union is part of the CU\*Answers collaborative network, your network. Even during the File Expansion Project (FEP), we remain responsive to your needs and continue to implement a significant amount of programming each month. The CU\*BASE Monthly Monitor Recap is designed to keep you informed in an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU\*BASE and our other core software products.

This specific Monthly Monitor Recap covers programming changes implemented during the month of March.

To learn more about all projects in the pipeline, refer to the Monitor website at <http://monitor.cuanswers.com/>

### Enhancements

- Enhanced Learn from Peer process to share across multiple i5
- Electronic filing of CTRs – created files/programs necessary to eFile with FINCEN
- Database change for Membership designations for Its My Biz
- Updated IRS 1098 file to include property tax information to allow for archiving of data

### Enhancements Due to Vendor Changes

- WCUL regulation changes to multiple forms

### Internal Enhancements

- Updated description of URLs for WebACD Xtend Web Chat on ItsMe247, due to a change in security token Handoff to WebEx
- Created a monthly report from the new iShield to show current users that are authorized to perform uploads/downloads of data from IBMi.
- Updated trans codes 24 & 25 to process correctly in mortgage statements
- Eliminated duplication of entries displayed in the CU Cross Reference File Maintenance screen on the last credit union.
- Updated output files in PAT02 to be changed to User Open to eliminate record locks
- Updated program PCASSI to reduce unneeded locks on tracker files

### Internal Enhancements for Self Processors

- Updated accounting departments auto run of remittance bill

### Updates to Avoid User Error

- Updated the delete-F16 option in MNCNFA, #2 to not allow clients to delete the certificate type if the online banking configuration has not been deleted in MNMGMT #2, first.

## Miscellaneous

- Updated “rate in effect until” field in mortgage statements to include contract variable rate types for process type M loans.
- Updated PACHFD program to pull header data correctly when uploading an ACH return file
- Removed hard error on promise deposits when closing a membership
- Updated HDMA form to allow updating of co-applicant ethnicity, race, and sex separate from the applicant
- Dollar amounts over 999,999.99 are now displaying correctly in the Phone Op additional information screen
- Write off ID changes are now working appropriately on write off accounts in MNUPDT, #2
- The Account Type protection is now being displayed correctly in MNUPDT, #2 when trying to delete overdraft protection
- In MNEXLN #1, corrected the employee ID to write the person responsible for the escrow change rather than who created the record.
- Eliminated error when performing ALM download for loans and credit cards with credit balance, it is now outputting the loan balance correctly.
- The “View ID” link is now displaying the SSN correctly when using a TIN when working with the Inquiry Secondary Names screen
- Eliminated error when running the Loan Maturity Analysis report in MNRPTD when credit union has an extended name
- Eliminated scrolling issue in MNUPDT, #12 when having more than one page when updating overdraft protection on accounts
- Authorization fields are now displaying in the view mode of the Overdraft Protection/ANR activation screen (MNCNFA #9)
- The J/E description is now showing correctly when right clicking to ‘Change Description’ in MNGELE, #10
- Updated CUFMNT information when TCD Inventory is updated for verification and auditing purposes.
- Eliminated error message when paging down to the last page of the 5300 Call Report
- Eliminated error of loan category change when check withdrawal with an overdraft is posted at the teller window
- Updated values for CU Mkt Opt In, Reg E Opt In, and 3rd Party Opt in in the New/Closed Accounts dashboard to show accurate values when client has members using these features