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CU*BASE[®] Monthly Monitor Recap

April 2014

Your credit union is part of the CU*Answers collaborative network, your network. Even during the File Expansion Project (FEP), we remain responsive to your needs and continue to implement a significant amount of programming each month. The CU*BASE Monthly Monitor Recap is designed to keep you informed in an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products.

This specific Monthly Monitor Recap covers programming changes implemented during the month of April.

To learn more about all projects in the pipeline, refer to the Monitor website at <http://monitor.cuanswers.com/>

Enhancements

- When changing the Service Charge Group for bill payment via Member Personal Banker in MNSERV, #22, this now writes out to maintenance.
- Added PEMCO-JHA Credit Card receive and post programs to write records out to smart operator file

Internal Enhancements

- Changed the quarterly e-mails to send over a span of 4 days to reduce problems with having e-mails red-flagged
- Updated EOM file creation to send error message if the current EOM files already exist
- Updated online banking to unlock PCMBRCFG when enrolling/un-enrolling
- Changed default on flag from blank to no to eliminate bad edit when setting up a new network community

Updates to Avoid User Error

- Added an edit to stop user from using a blank in the IRA/HSA code field when updating transaction
- Added a warning in the OPER screen to notify the user when changing the signature line in the master library that it will impact ALL credit unions

Miscellaneous

- Eliminated time out error when viewing a tracker in MNCOLL #1 that is already open by another person
- Corrected display of second entry in trackers when using arrows
- Updated account number display in MNUPDA, #1 to display without leading zeros for both individual and organizational closed accounts to allow proper e-Document retrieval
- Mortgage payments are now including the escrow amount on statements when “sort by zip code” is chose as the Primary Sort Selections.
- Updated “My Other Accounts” within phone operator and inquiry to check employee account security
- Eliminated receipt access from the account where an in-house check is cleared from teller.
- Updated to not allow A2A transactions while online banking is in stand-in mode

- Corrected date edit on MNAUDT #26 when running the employee security maintenance report to allow a range over the end of a year
- Corrected a screen edit in general ledger maintenance when flagging for the 13th period
- Corrected code for rollover to Qualified plan on the tax report from MNRPTF #1.
- The decision model decision is now appearing correctly in the booked loan tab in MNLOAN, #8
- Corrected the value in the taxable amount on the 1099R information report when federal and state taxes were withheld on Roth IRAs.
- Updated Loan amortization table printout to default to workstation printer
- Corrected the print correspondence flag when adding a new joint owner to account for all sub accounts & marking to print name on correspondence
- Updated Tracker Review in MNSERV, #1 to pull in account number when auto-launch photo ID feature is enabled
- Added edit in Account Payable invoice selection in MNACCK #2 to give edit if selection will create a negative check caused by credit invoices.
- Updated the reprint of receipts to pick up correct name format for accounts that are linked with the same TIN, but have different name formats
- Updated the participation TB report to clear selection criteria ran for previous reports in MNPART, #17
- Corrected the fee for statement style fee to not bill when e-mail option is on
- Eliminated error for promise deposits recon report with "N" entered in JOBQ (MNSERV #25)
- Updated statement creation program to use EOM file for PCMBRCFG so that the eStatement count is consistent.
- Corrected issue when accessing IRA/HSA data through inquiry. The fields no longer clear out when re-accessing the data by exiting and re-entering
- Eliminated array error in the loan app monthly stats comparison filters when selecting a wide date range in MNMGMD, #12
- Eliminated decimal data error when pulling a credit report from PCPEND.
- Eliminated acquirer freeze error during changes to CUSC LogOn after a communication disconnect