The CU*BASE Monthly Monitor Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Monthly Monitor Recap covers programming changes implemented during the month of February. To learn more about all projects in the pipeline, refer to http://www.monitor.cuanswers.com/

Enhancements

- Expanded the transactions to allow future branding projects for It's Me 247

Internal Enhancements

- Updated bill pay posting to mark records as they're posted to prevent double posting if posting run is interrupted and needs to be re-run
- Re-wrote SQL statement to improve data retrieval efficiency in all member service screens
- Updated credit card statements to use EOM files
- Updated last sequence number to update on combination selection criteria when generating vendor notices
- Fix to check that Encryption is fully installed and activated when dealing with EFT Vendor Files.
- Allow a VISA CAF BUILD to be run for each PROC ID

Miscellaneous

- New variable rate codes are now displaying properly when previous variable rate code has a status of D
- Updated the credit life/disability to no longer be included in the modified APR calculation and honed the modified APR calculation to be closer to external calculators
- Removed hard error when more than 10 beneficiary names are included when printing misc member account forms
- Corrected cash back and balance issues on national shared branch receipts for transfers
- Updated miscellaneous fee to appear correctly when printing out a mortgage payoff statement for 360 loans
- Updated the date comparison on skip pay report selection date range when going over the end of a year
- Updated tax programs so that F7 cancels when wishing to exit the program
- Updated the CRI Single Premium Loan insurance factor for Indiana from .0252 to .0092
- Updated the CD redemption program to populate the TRANS file for a transfer with the correct DIVAPL

- My CU Today branch file fix
- Eliminated date error in POCPMT programs causing the next payment date to go beyond the maturity date
- Eliminated date error in phone inquiry when the next loan payment year is past 2049
- Updated the 1099-M Tax Information Report to correctly reflect the correct labelling for 'amount paid' when configured to something other than Box 7 in the vendor file.
- Updated the IRA\HSA code to an optional field when importing files for Direct Mail Post
- Correction made to partial approval logic which was occasionally denying transactions when they should be partially approved.
- Correction to the budget summary to properly display values when no budget groups are configured
- Recalculation of budget records to assure proper resulting balances when not all months were budgeted. Also corrected display of values in the variance option
- Change override for LNDET (share draft return report) to allow proper routing to CU*Spy
- Change to assure that shared branch temporary files clear during EOD process
- The currently serving selection is now properly recognizing joint owners with closed memberships.
- Changed service change configuration so that activation of an already configured service charge will flow more easily.
- Obsoleting 2 files USPCTL and USPDATA (files related to the old ATM/debit card platform) with affiliated adjustments to programs referencing the files
- Updated the EFT Portfolio dashboard to show detail for 6 digit bins.