

New and Improved process for Ordering Portfolio Reviews

Lender*VP, CU*Answers and CBCInnovis have partnered to offer a better solution for reviewing and scoring your accounts. Because we are now able to transmit your member records directly, we can provide a more efficient and economical process for updating your credit scores.

Portfolio Update Request:

Credit Union Name: _____

Contact Name: _____

Phone: _____

Email: _____

Inquiry Codes: _____

How will you generate the list showing which members should be scored?
(Check one)

- Lender*VP will create a query of our entire membership
- Lender*VP will create a query of our entire loan portfolio
- We would like Lender*VP to create a custom query for us. (Standard query charges will apply). Our parameters are as Follows:

Return completed for to:

Lender*VP
Attn: Beth Skinner
Fax: 616-285-5738
Email: sales@lendervp.com



Here's the new process:

1. Contact Angela Remsen at CBCInnovis to sign one time agreements: 866-540-4184 or angela.remsen@cbcinnovis.com
2. CBCInnovis will set up your soft inquiry after receiving completely executed agreements.
3. Provide your Soft Inquiry code to Lender*VP for processing along with the set up sheet below.
4. 30 days from receiving the below request form with your soft inquiry codes, Lender*VP will place in the next quarterly run schedule.
5. Quarterly runs will be performed in groups of 15 credit unions.
6. CU*Answers pricing for this will be \$ 500.00 per run, with .25 per name and a minimum cost of \$300.00