June 2024 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of June.

EFT Modifications

- 57788   Developed Online Debit Card processing with CO-OP on the FISERV Omaha Platform.
- 63885   Correction to allow a client to have CO-OP/FISB APBATCH4 and another vendor for debit/atm cards batch maintenance.
- 64059   Updated CO-OP credit card batch maintenance to handle trailing maintenance on closed accounts.
- 64061   Updated Visa MAP credit card batch maintenance to handle trailing maintenance on closed accounts.

Enhancements

- 59025   Mandate: PaymentsOne visa account updater and Mastercard automatic billing updater card maintenance support enhancements.
- 59931   Created a process for ISI CPI to receive and post a premium and refund file and also a process to receive and post a payment change file.
- 60615   Enhancement to allow integration with AFG balloon loan calculator product.
- 61611   New integration with nCino's commercial banking solution.
- 63119   Enhancement to allow waiver of NSF/ANR fees for ACH represented items.
- 62534   Update to start collecting and sending daily core data to Trending and Alert reporting in Analytics Booth.
- 63058   Enhanced interest accrual calculator to reflect interest rate changes when calculating accrued interest.

Modifications

- 61263   Adjusted int date advances for 360 mortgage payments in the

ITM posting program.

- 61723   Changed dormancy to assure that suspended dormancy trackers write out the member name.
- 62541   Corrected the building of the non-business days csv file being sent to Analytics Booth.
- 62811   Corrected abnormal activity groups that are not sending back valid results in specific situations.
- 63016   Adjustment to write zero dollar transaction for checks cashed when they move forward to another screen, but don't populate data for deposit or misc receipts.
- 63749   ITM integration update now support a bypass flag on ITM check deposits.
- 63813   Corrected the calculation program for reviewing maintenance on a debit card.
- 63822   Corrected issue with duplicate OLB optics data for two specific dates in the data warehouse.
- 64044   Corrected commitment issues when saving libraries.
- 64091   Purged all OTBMST records that no longer have a MASTER record.
- 62460   Change to capture network ID for $1 auths all vendors (atm/debit and credit cards).
- 63114   Adjustment to automated report process to run reports for the proper time frame.
- 63561   Modified "Secondary Names" button within SB phone transfers to ensure functionality.
- 61194   Modified open lending integration to support back end vs front end financing fees.
- 61773   Added logic to the next suffix generation for 1Click loans.
- 62493   Updated address function on escrow analysis to auto fill with alternate address when on in system.
- 62956   Automated file transfer for digital onboarding on behalf of AdventHealth.
- 63209   Change to display accounts under **Tool #565** AUDICC dashboard in date order when going over multiple years.
- 64021   Extract next payment date from FiServ Optis card information file and populate OTBMST2 record.
- 64060   Updated Fiserv credit card batch maintenance to handle trailing maintenance on closed accounts.
- 64106   Corrected the cancel function so that it doesn't continue the tax creation process.

Warranty Modification/Adjustment

- 59649   Corrected secured funds totals when payments are made via a loan disbursal from a different loan account.
- 61609   Updated logic in cosigner loan delinquency notice generation procedure to properly locate name and address values.
- 63102   Eliminated error entering wire tracking tool when no wire records exist.
- 63424   Open membership final screen now displays the due diligence field for organizations, same as for individuals.
- 63807   Corrected invalid Per Member and Per Transaction calculations in patronage comparison dashboard.
- 62279   Adjustment to Xpress teller check and money order account type descriptions when posting shared branch transactions.
- 63567   Monitor abnormal activity will now update screen with all selected records.
- 63035   Adjustment to Sync 1 and other external delivery systems that build collateral records to populate the title tracking field with the default assigned to the collateral type (includes a flood of the default value for blank records).
- 64052   Correction to vertical receipts when configuration is No Summaries.
- 64214   Prevent duplicate application submissions when receiving requests from RouteOne via the Integration API.
- 64244   Correct the URL for launching the AFG interface.

Web Modifications

- 60482   Change certificate handling for Fiserv Card Hub SSO.
- 62582   Desktop Online Banking integration with Zelle.
- 63722   Enable Glia for **BizLink 247**.
- 63479   Update ITM API to allow credit unions to bypass check holds on check deposits (corresponding Host changes).
- 62547   Update CU*Admin to improve app key management.
- 63531   Update CU*Admin to allow adding different origination types for EULAs to be displayed in online banking.
- 63572   Integrate **It's Me 247** and **BizLink 247** with Allure Security Website Beacons.
- 64069   Improve appearance of custom labels for multi-tabbed login widget for **It's Me 247** and **BizLink 247**.
- 64123   Update Magic-Wrighter A2A functionality to include the sender/originator of the ACH request

- 64202   Update Copper Financial's SSO Landing Page in online banking per Copper request.