August 2024 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of August.

EFT Modifications

- 63683   Adjustment to purge program for APBATCH 4 ATM/Debit and Credit.
- 63523   Added an override to the program to test Real Time Cards with CO-OP.

Modifications

- 63087   Adjustment to the McQueen Financial advisors extract when calculating subtotals.
- 64439   Adjust how K4 segments are populating balloon due dates and final payment amounts.
- 61707   Replaced custom programs with a generic program for SBWC payment processing.
- 62780   Modification to Open End/LOC payment change control setting when changes are activated on any transaction.
- 64538   Upgraded archive file retrieval program to display most recent files.
- 64370   Corrected report headings on AmpliFi Cash Back Rewards reports.
- 64504   Corrections for translate of incoming FIS P1C OTB credit card information file.
- 64599   For AmpliFi Rewards outgoing files, correct file lock when transmitting files.
- 63645   New edit to require cushion choice in **Tool #249** when creating an escrow payee.
- 63852   Enhancement to the 1098 and IRA/HSA reporting process to obey the new flag for foreign citizen tax reporting.
- 64184   Changed toolbox restore library to only clear Risk assessment file when on DEV or QC.

Warranty Modification/Adjustment

- 63864   Updated view only version of **Tool #1775** to not allow access to fields.
- 64275   Correction to interest only loan payments to only allow interest due to be collected when collecting more than the scheduled payment.
- 64574   Optis: Change to prevent duplicate holds when a 0120 message follows a 0100 preauthorization message for gas station MCC code 5541.
- 64147   Corrected closed date logic used when updating unique ID records.
- 62958   Correction to setting the default freeze code in for new accounts via online banking.
- 63974   Added missing edit message from Teller and Xpress Teller workflow.
- 64382   Adjustments to receipts for Phone Op transfers to avoid looping when printing.

Web Modifications

- 63438   Analytics Booth: Modify Trends programming to correct date that changes when selecting other data.
- 64359   Analytics Booth: Modify portfolio dashboards to use new processing date and timestamp.
- 64442   Update loans.itsme247.com in preparation for the implementation of MFA.
- 64579   Updated the redirect message for PSCU Rewards SSO Module.
- 64664   Updated Instant Issue API handling when one record exists in Instant Issue table.