The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of December.

Architectural Changes

- 61774   Created index for loan requests, per IBM to assist with overhead on IBMi servers.

EFT Modifications

- 64608   Adjusted the risk assessment routine to not lock the master file. This lock caused a message wait in EFT posting jobs.
- 64307   Bring ISO utility binding language up to standards.
- 64769   Improve Optis recon matching by using the retrieval reference number instead of the authorization ID.
- 65328   Corrected Format ID in STAR batch maintenance audit report program.

Enhancements

- 63930   CU*Forms – support for loan fields part 2.

Modifications

- 61760   Online LOS Improvements part 2 authenticated loan applications for Credit Cards.
- 63374   Adjustment to always pull credit score information for new members to pull into the cross sales screen.
- 63838   Updated account creation API to include additional fields for "Account opened by" and "Branch ID".
- 63928   Added ability to view IRA/HSA detail information from closed account inquiry.
- 63975   Modified the layout of the payment file sent to IBS for OTB loans.
- 64001   Added new pages to the view only option of teller/member service workflow controls.
- 65089   Updated the program that gets CD information to include all CD

- types regardless of status.
- 63785   Update to allow credit union to specify their actual regulator on their CTR.
- 63935   Update error messages displayed in **Tool #501** (Member IRA Balance Inquiry) to show full error message.
- 64946   Update **Tool #773** (Safe Deposit Box Report) to use SQL for the report.
- 64074   Correct wire transfer error when a membership has too many configured suffixes.
- 64220   Adjust rise loan payments file transmissions to include the escrow amount in the scheduled payments for mortgages when an escrow account is present.
- 64425   Create new calling program to execute version 2 PSCU recon process from F9 Operations menu.
- 64517   Add edit to **Tool #558** NSF/OD transfer configuration--in the LOC section, if O/D increment or Allow exact amount is selected, the Max % of limit must be entered.
- 65099   Improve error message monitoring in statement archiving create programs.
- 65240   Change SalesForce GoAnywhere Project to reflect the standard naming convention.
- 65270   Change the uChoose Reward Cash Back program to retrieve a Debit Card G/L as well as a Credit Card G/L.

Warranty Modification/Adjustment

- 63693   Adjustment to prevent invalid file write into the bill pay master file (BPMAST).
- 64722   Purchasing CDs within online banking will now add non-member joint owners.
- 64866   Corrected saved report settings for tool 1990 print BSA/SAR structuring report.
- 65302   Updated PSCU loan service center daily delinquent file with new parameters to determine phone numbers.
- 63967   Modify the Loan Product Configuration (**Tool #470**) to not allow multiple product selections on the first screen.
- 64258   Update APY calculator tool to handle the calculation for certificate types with alpha characters.
- 64194   Update the FinCEN CTR batch sending process to better handle a day when there are no records to send.
- 65351   Modify UPIN to create CU*Talk PINs for users who have never had one before.

Web Modification

- 61131   OLB Storefront Landing Page for Auto Loan Products.
- 65337   Modify logging to not record returns of an empty set for members with no jump accounts.
- 65286   Rework account details to allow more details display for membership designations marked as exempt from Reg. E.
- 65352   Modification for mobile display of text banking fee amount to display configured value.
- 65411   Changes on Login Page to better conform to ADA Website Accessibility guidelines.