Tool Changes

Product	Release Date	Released to the Following	
CU*BASE® GOLD		Online Credit Unions	
Version #	October 6, 2024	Self-Processors	
24.10		Site-Four Credit Unions	
Additional Resources: Release Summary Database Changes Register for Release Training			

Attention Credit Union Security Administrators: With each new release, review the brand-new tools being introduced and assign them to the appropriate employees once the release goes live. To find the new tools introduced in the most recent release:

From the Home Page

- 1. Click Filter by Category
- 2. Choose _NEWTOOLS
- 3. Click Select or

TIP: Remember you won't see them listed under **My Tools** until you've been assigned access to them!

In Employee Security

- 1. Launch Tool #327 CU*BASE Employee Security
- 2. Click All Tool Assignments
- 3. Click the Categories Select button
- 4. Choose _NEWTOOLS
- 5. Click Select or

New Tools in This Release

Tool #	Tool Title	Short Description
1056	Account Cross-Reference for BizLink 247	Configure member product ID and cross reference for BizLink 247
1057	View Account Cross-Ref for BizLink 247	View member product ID and cross reference for BizLink 247

Tool Changes in This Release

Tool #	Tool Title	Change Made
2410	What's New in CU*BASE?	Updated tool # to current release

Tool Changes: CU*BASE OPER

For self-processing credit union clients only.

To adjust access to these tools:

- 1. Navigate to OPER, and use **Tool #5608** Assign OPER Tools to DC Employees
- 2. Use the *Search for* field or enter the *Tool #* in the respective areas.
- 3. Select the tool and then use *Assign to Employee* to select which employees should be assigned the tool.

Revised: September 17, 2024

New OPER Tools in This Release

Tool #	Tool Title
5526	Configure McQueen File Transfer Settings
5527	3rd Party Interface Product IDs for XRef

END