January 2025 Monthly Recap

The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of January.

EFT Modifications

- 64961   Adjustments for online banking needed for closing and ordering a new card.
- 65021   Update card activity history program to prevent errors in specific configuration scenarios.
- 64895   Correct phone numbers sent in batch card maintenance to PEMCO for ATM/debit and credit cards.
- 62409   Add Transaction Identifier for Pulse transactions per CO-OP mandate.

Internal Modifications

- 64918   Update CU*BASE program architecture: members LGEOG0*
- 64939   Update CU*BASE program architecture: members LDRMNT*
- 64941   Update CU*BASE program architecture: members LTCRD*
- 64949   Update CU*BASE program architecture: members LSLPR*
- 64951   Update CU*BASE program architecture: members LSYSLN0*
- 64952   Update CU*BASE program architecture: members LSTPA*
- 64919   Update CU*BASE program architecture: members LBKWHD01, LBOND01, LCDRA01, LCKTB01.
- 64945   Update CU*BASE program architecture: members LSLAN*
- 64948   Update CU*BASE program architecture: members LSLOR*
- 64950   Update CU*BASE program architecture: members LSLLIB*
- 65192   Obsolete unused programs: members LEMPLCL, LNCLITSCCL, and LSBGHTCL.

Modifications

- 63950   Update Xpress Teller search to skip account security check when doing Xtend Share Branch transactions.
- 64135   Change to certificate rate board in online banking to display tiered

rates on certificates with more than two tiers.

- 64748   Update due diligence code to pull from current membership, rather than previously closed memberships.
- 65167   Update CU*BASE program architecture: members LITVR01.
- 65481   Add member phone retrieval to 2 outgoing vendor files.
- 61820   Change to have tiered services always calculate products and services per member even when scoring is omitted.
- 62405   Adjust BSA watch program to allow the entry of trackers on closed accounts.
- 65321   Add beneficiary SSN to the Ascensus IRA Direct data post.
- 65467   Program modification to allow more time to temporary tokens during the confirmation step for Multi-Factor Authentication.
- 65541   Modification to the account creation API used in MOP to pass specified employee and branch IDs to MEMBER1 and MASTRL.
- 65603   Increased field sizes in program for CU*BASE credit card rewards/cashback process.
- 65637   Create a program to run the new queries created for Asterisk Intelligence.
- 65696   Update program that sends quarterly file to Catalyst to override to the correct library.

Warranty Modification/Adjustment

- 64070   Correct "Suppress Receipt" field for CO-OP shared branching.
- 64526   Update Native Receipts to remove special characters from employee names in SECMAST to allow receipt printing for said employee.
- 65500   Retrieve URL link for loan insurance/debt protection information in the stand-alone online loan application.
- 65545   Remove reference to obsolete field in an online banking module for yearly code merge.
- 65582   Change to Teller to properly calculate Reg CC release dates falling in 2025.
- 63765   Correct the verbiage on the ACH Alert eAlert notification.
- 63882   Adjust the receipt printing for A2A incoming and outgoing transactions to accurately reflect transaction details.
- 64041   Change the A2A posting and exception report to use the business date instead of the system data to pull records onto the report.
- 64232   Correct cross sales trackers to write to the open account seq# instead of to the closed account seq# when a membership account base is opened again after it was closed.
- 65243   Create a flood program to put Tax ID code field in sync with the

- 65389   Correct Phone Operator member search options.
- 65038   Adjusted Native Receipt Summaries from Teller when using Proc Codes 'T' or 'R'.
- 65497   Modify the process that analyzes and presents password change notifications in online banking.
- 65644   Updated PBILLAHCL logic to capture billing data for CU*Talk shared 800/WATS calls.

Web Modification

- 65409   Remove hard-coded dictionary on the web-side controlling AFT frequency display terminology.
- 65502   Modify Credit Card and Auto Loan Storefronts to utilize CU*Publisher loan-type parameter.
- 64846   CU*Publisher switch to turn off web-only sides of **It's Me 247** and **BizLink 247** if necessary.
- 65714   Updates to provide a better user experience for new enrollees to Payrailz Bill Pay and P2P.
- 65692   Update communications with PLAID to better handle RTNs with leading 0s and names on organizational accounts.
- 65451   Update the DAON onboarding API to handle both archiving methods available from the Imaging Team.