The Owner's View Monthly Recap is designed to keep you informed on an ongoing basis of feature improvements, vendor enhancements, and other miscellaneous changes to CU*BASE and our other core software products. This specific Owner's View Monthly Recap covers programming changes implemented during the month of March.

EFT Modifications

- 65664   Mandate: remove any @ symbols from Fiserv batch maintenance on card adds.
- 63637   Modify the EFT authorization process to include holds on all gambling transactions per merchant category code, regardless of dollar amount.
- 65307   Correction to Configure CU preferences for card status codes is blank.
- 65476   Correct zip code in Pemco cardholder data file.
- 65052   Update Visa MAP recon receive process to not depend on batch maintenance configurations.
- 65816   Make changes to Visa Maps programs to prepare for allowing real-time card adds.

Enhancements

- 65434   Enhancement to modified APR calculations for 1 Click's and new loan types.
- 65809   Create Stored Procedure for CU*Forms Verification of Deposit form.
- 65813   Update the CU*Forms loan officer worksheet to include enhancements to the CU*BASE version.

Modifications

- 65677   Added 'active' flag to Integrations database.
- 63699   Updated FUEL Credit Pull Type 31 to Update Collateral Record Being Submitted.
- 62429   OLB UI changes to not display loan terms when presenting Credit Card and LOC 1Click Offers.
- 63488   Correct calculation of next adjustment date for variable rate

- changes.
- 64107   Increase maximum value for the dealer # field within **Tool #641**, Dealer Delinquent report.
- 64753   Use the labels configured in the membership type/designation on the misc advance screen from **Tool #1**, Teller posting for SSN and name convention.
- 64925   Make the interest accrual calculator calculation more accurate.
- 65334   Update programs that provide CU forms with CD and account data to include suspended statuses.
- 65508   Add additional information to the loan application debts program for CU*Forms.
- 65706   Correct file override for SoGo Survey file creation.
- 65750   Update the get household income process for CU*Forms to pull non-member household member income.
- 65786   Adjust CU*Forms process to get correct minimum value for tiered certificates.
- 64936   Convert program to SQL: QFMTSRC members for HSA and IRA info reports.
- 65496   FinCEN 314a scan updates.
- 65612   Add HSA beneficiary SSN to Ascensus IRA Direct data post.
- 65807   Update the billing program in CU*Base to include all line codes to enable dedicated CU*Talk number billing.
- 65953   Update the EFT card portfolio dashboard to monitor for values 6 digits or more.
- 64502   Write to CUFMAINT when an employee deletes a secure message from within **Tool #13 *Work Online Banking Apps/Request***.
- 64876   OLB: Record MFA text messages in file MOBMBRSTS for billing purposes.

Warranty Modification/Adjustment

- 62051   Correct member count sub-totals for Online Banking activity overview.
- 65455   Update to have configured freeze flag applied to account opened via OLB.
- 63375   When running the NCUA share report through **Tool #545**, confirm the SSN matches between both the end-of-month files and the master file.
- 65770   Adjustment to restore the missing base share account on certain receipt summaries.

Web Modifications

- 65274   Augment the Member Search API to include search by phone number.
- 65640   Add "message and data rates may apply" verbiage to all MFA pages.
- 64468   Create Online Banking integration with Boost.AI.
- 66015   Modify .pdf producing software to restore print loan coupon functionality.