
ANNOUNCEMENT TO **Online and Self Processing Credit Unions**

CU*ANSWERS
A CREDIT UNION SERVICE ORGANIZATION

ATTENTION **Data Processing Coordinator**

DATE **December 30, 2024**

announcement

SUBJECT **5300 CALL REPORT TOOLS FOR CU*BASE:**
A Quick Status Report Before You Start Your 4th Qtr Call Report

The NCUA did not make any Account Code changes for the December 2024 Call Report. To review the current NCUA 5300 Call Report Instructions and Account Code detail, refer to the [Credit Union Online](#) page of the ncu.gov website.

Proposed NCUA Call Report Changes

The NCUA is proposing changes to the Call Report for the 1st quarter of 2025. The proposed revisions include removing Account Codes related to FRB Paycheck Protection Program Loans and adding Account Codes relating to Loans Granted YTD to CU officials, Brokered Non-Maturity or Term Shares and Reciprocal Deposits. Here are documents (also available on the Credit Union Online page of the NCUA website) that outline the proposed changes:

- [5300 Call Report Changes – 2025, Q1](#)
- [5300 Call Report Form – 2025, Q1](#)
- [5300 Call Report Instructions – 2025, Q1](#)

We are always looking for ideas on how to improve the 5300 software. Contact callreport@cuanswers.com with any suggestions! Be sure to check out the AnswerBook for FAQs and helpful tips:

<https://kb.cuanswers.com/cuanswers/consumer/search.asp?action=search&keyword=5300&match=or>

•END•

CONTACT callreport@cuanswers.com • 800-327-3478 • 616-285-5711

CONFIDENTIALITY
NOTICE

The information contained in this message or any attached document is confidential and intended only for individuals to whom it is addressed. If you received this message in error, please inform the above contact name immediately and destroy the message and any attachments. Any unauthorized use, distribution, or copying of this information is prohibited.
